

Filtering Tutorial

Objective: Filtering by Affiliation in the People Listing.

Note: A basic knowledge of Filtering will help in completing this Tutorial. Please refer to the following Tutorials: Filtering Getting Started and Filtering Tips.

Click Filter By. Select Affiliation from the Dropdown. Type in the name of the Affiliation. Click the Set Filter icon. Note: You may use a "Wild Card" to bring up an Affiliation. Type the first few letters of the name of the affiliation and then ".." (two dots). This will pull up any affiliation that begins with what you typed in. For example {Affiliation}Cardio.. will bring up any affiliation that begins with Cardio. (Cardiology Associates, Cardiothoracic Surgery Group etc.)

Try It Now!: {Affiliation}Cardio..

Note: Use an Affiliation found in your listing.

The screenshot shows the CME Web Tracker interface. The top navigation bar includes 'People', 'General', 'Speaker', 'Credits', 'Registered', 'Listing', and 'Reports'. The 'Listing' tab is active, showing 3,770 total people and 27 filtered. The filter criteria are 'Affiliation' and 'Sort'. A search box contains the text 'Cardio/Cat...'. The table below lists individuals with columns for 'Mark', 'CME ID', 'First Name', 'Last Name', 'Title', 'Gender', and 'Affiliation'. The first row is highlighted in green and circled in red, showing 'Richard Leech, MD, M, Cardiology Associates'. Other rows include Thomas Palmer, Koorush Saetan, Richard Staudacher, Terry Zarling, Anne Nahl, Kristin McCabe, Michael Morris, Husam Balkhy, Robert Mcmanus, Christopher Stone, Michael Swank, John Caulfield, and Harband Cook.

Mark	CME ID	First Name	Last Name	Title	Gender	Affiliation
<input checked="" type="checkbox"/>	p681	Richard	Leech	MD	M	Cardiology Associates
<input type="checkbox"/>	p570	Thomas	Palmer	MD	M	Cardiology Associates
<input type="checkbox"/>	p813	Koorush	Saetan	MD	M	Cardiology Associates
<input type="checkbox"/>	p1186	Richard	Staudacher	MD	M	Cardiology Associates
<input type="checkbox"/>	p772	Terry	Zarling	MD	M	Cardiology Associates
<input type="checkbox"/>	p9555	Anne	Nahl	PA	F	Cardiology Associates
<input type="checkbox"/>	p9730	Kristin	McCabe	PA	F	Cardiology Associates
<input type="checkbox"/>	p9463	Michael	Morris	PA	M	Cardiothoracic Surgery Group
<input type="checkbox"/>	p234	Husam	Balkhy	MD	M	Cardiothoracic Surgery Group
<input type="checkbox"/>	p805	Robert	Mcmanus	MD	M	Cardiothoracic Surgery Group
<input type="checkbox"/>	p1146	Christopher	Stone	MD	M	Cardiothoracic Surgery Group
<input type="checkbox"/>	p957	Michael	Swank	MD	M	Cardiothoracic Surgery Group
<input type="checkbox"/>	p9441	John	Caulfield	PA	M	Cardiothoracic Surgery Group
<input type="checkbox"/>	p9445	Harband	Cook	PA	F	Cardiothoracic Surgery Group